

Insurance Continuing Education Advisory Council
Meeting Minutes, May 15, 2019

The meeting of the Insurance Continuing Education Advisory Council was held at 10:00 a.m. on 05/15/19

Members Present

Jeannie Keller, State Auditor's Office non-voting member and meeting chair
John Bebee, Unaffiliated Insurance Agent member
Jerri Roney, Professional Insurance Agents of Montana member
Misty Kriskovich, IIAM member
Ted Lovec, Title member

Members of the Public

None present.

Approval of Minutes

Ted Lovec moved to approve the minutes of the March 20, 2019 meeting. John Bebee seconded the motion. The motion carried unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance.

Public Comment

No public comment.

Discussion of Course Summaries

Jeannie Keller explained that one provider submitted two courses using the NAIC reciprocity forms but requested more credit than given in their home state. Courses included topics regarding personnel management that were not granted Insurance CE credit. Jerri Roney moved to approve the courses as submitted with the recommended reduction in hours for the course from Honkamp Krueger Financial Services. The motion was seconded by Ted Lovec. No discussion. Motion carried.

Other discussion items

Jeannie Keller discussed the process for implementing recent legislation and what the expected timelines were. If any council members have any questions or concerns, let Jeannie know and she can research for you.

Next Meeting

Wednesday, June 19, 2019 – 10:00 a.m., Advisory Council meeting, telephone conference

Adjournment

The meeting adjourned at 10:10 a.m.